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Attorneys for Debtors and  
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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION

-----X		
In re	:	Chapter 11
	:	
LandAmerica Financial Group, Inc. <u>et al.</u> ,	:	Case No. 08-35994 (KRH)
	:	
Debtors.	:	(Jointly Administered)
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**AMENDED PROPOSED AGENDA FOR THE OMNIBUS  
HEARING SCHEDULED FOR MARCH 19, 2009**

**A. Introduction**

Set forth below is the **amended** proposed agenda for the Omnibus Hearing scheduled for **March 19, 2009** beginning at **10:00 a.m.** (the “**Amended Proposed Agenda**”).

The information contained in the **Amended** Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel for the Debtors has served a copy of this **Amended** Proposed Agenda in accordance with the Amended Order Establishing Omnibus

Hearing Dates and Authorizing Certain Electronic Notice, Case Management and Administrative Procedures (entered on December 23, 2008 at Docket No. 435).

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Uncontested, Agreed or Settled Matters (4 Matters)
- C. Continued or Adjourned Matters (**1 Matter**)
- D. Contested Matters (4 Matters)
- E. Adversary Proceedings (**0 Matters**)

**B. Uncontested, Agreed or Settled Matters**

- 1. Debtor's Motion for Order: (A) Approving Sale of Debtor's Stock in LandAmerica Valuation Corporation and Related Stock Purchase Agreement; and (B) Granting Related Relief, filed by LandAmerica Financial Group, Inc. (Docket No. 1031).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing filed by John H. Maddock III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc. (Docket No. 1032).

Status: The hearing with respect to this matter will go forward.

- 2. Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a), and Bankruptcy Rule 6006 Authorizing Debtor to Assume Contract with PriceWaterhouseCoopers filed by John H. Maddock III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc. (Docket No. 1033).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing filed by John H. Maddock III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc (Docket No. 1034).

Status: The hearing with respect to this matter will go forward.

3. Motion of Debtors for Order under Bankruptcy Code Section 365 (D) (4) Extending Time within which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property filed by LandAmerica Financial Group, Inc. (Docket No. 1076).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing filed by John H. Maddock III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc. (Docket No. 1077).

Status: The hearing with respect to this matter will go forward.

4. Motion to (I) Authorize Rejection of Unexpired Equipment Lease, (II) Establish Procedures for the Return of the Leased Property, and (III) Establish Procedures to Establish Lease Rejection Claims filed by LandAmerica Financial Group, Inc. (Docket No. 1078).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing filed by John H. Maddock III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc. (Docket No. 1079).

Status: The hearing with respect to this matter will go forward.

**C. Continued or Adjourned Matters**

5. Motion for Preliminary Injunction, filed by LandAmerica Financial Group, Inc., LandAmerica 1031 Exchange Services, Inc. (Adversary Proceeding Case No. 09-03028-KRH, **Docket No. 3**).

**Responses Filed:** None

**Replies Filed:** None.

**Related Filings:** None.

**Status:** **Debtors will request the Court to continue the hearing on this matter to the next omnibus hearing date.**

**D. Contested Matters**

6. First Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(A) and 365(A) and Bankruptcy Rule 6006 for Authority to Reject Certain Executory Contracts (License Agreement and Reinsurance Contracts) filed by LandAmerica Financial Group, Inc. (Docket No. 1074).

Responses Filed:A. Response of First American Title Insurance Company to Debtor's First Omnibus Motion For Order Pursuant To Bankruptcy Code Sections 105 (A) and 365 (A) and Bankruptcy Rule 6006 For Authority To Reject Certain Executory Contracts and Supporting Memorandum (license agreement and reinsurance contracts) filed by C. Lamar Garren of Scot & Kroner, P.C. on behalf of The First American Corporation. (**Docket No. 1118**).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing filed by John H. Maddock, III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc. (Docket No. 1075).

Status: The hearing with respect to this matter will go forward.

7. Debtors' Motion for Order Extending their Exclusive Periods to file Chapter 11 Plan or Plans and Solicit Acceptances thereto filed by LandAmerica Financial Group, Inc. (Docket No. 1063).

Responses Filed: A. Objection of the Official Committee of Unsecured Creditors of LandAmerica Exchange 1031 Services, Inc to Debtors' Motion for Order Extending their Exclusive Periods to file Chapter 11 Plan or Plans and Solicit Acceptances thereto Pursuant to Section 1121 (d) of the Bankruptcy Code filed by Mary Angela House of Akin Gump Strauss Hauer & Feld, LLP on behalf of Official

Committee of Unsecured Creditors of LandAmerica  
1031 Exchange Services, Inc. (Docket No. 1115).

**B. Limited Objection to of the Official Committee of Unsecured Creditors to Debtors' Motion for Order Extending their Exclusive Periods to file Chapter 11 Plan or Plans and Solicit Acceptances thereto filed by Christopher L. Perkins of LeClair Ryan on behalf of The Official Committee of Unsecured Creditors. (Docket No. 1116).**

**C. Joinder of the Unofficial Ad Hoc Committee of Commingled Exchangers to Objections to the Debtors' Motion for Order Extending Their Exclusive Periods to File Chapter 11 Plan or Plans and Solicit Acceptances Thereto Pursuant to Section 1121(d) of the Bankruptcy Code filed by The Official Committee of Unsecured Creditors filed by Elizabeth L. Gunn of DuretteBradshaw, PLC on behalf of Unofficial Ad Hoc Committee of Commingled Exchangers. (Docket No. 1119).**

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing filed by John H. Maddock III of McGuireWoods LLP on behalf of LandAmerica Financial Group, Inc (Docket No. 1064).

Status: The hearing with respect to this matter will go forward.

8. Motion to Expedite Hearing filed by Neil E. McCullagh of Cantor Arkema, P.C. on behalf of BVT Institutional Investments, Inc. and U.S. Retail Income Fund, VIII-D, L.P. (Docket No. 1113).

Responses Filed: **Debtor's Objection to (I) Motion for Relief from Automatic Stay and (II) Request for Expedited Hearing on Motion for Relief from Automatic Stay Filed by BVT Institutional Investments, Inc. and U.S. Retail Income Fund, VIII-D, L.P. filed by Paul Vincent Shalhoub of Willkie Farr & Gallagher LLP on behalf of LandAmerica Assessment Corporation. (Docket No. 1122).**

Replies Filed: None.

Related Filings: None.

Notice of Hearing filed by Neil E. McCullagh of Cantor Arkema, P.C. on behalf of BVT Institutional Investments, Inc., and U.S. Retail Income Fund, VIII-D, L.P. (Docket No. 1114).

Status: The hearing with respect to this matter will go forward.

9. Motion for Relief from Stay Re: Insurance Policy with Notice of Hearing, filed by Neil E. McCullagh of Cantor Arkema, P.C. on behalf of BVT Institutional Investments, Inc. and U.S. Retail Income Fund, VIII-D, L.P. (Docket No. 1083).

Responses Filed:A. **Debtor's Objection to (I) Motion for Relief from Automatic Stay and (II) Request for Expedited Hearing on Motion for Relief from Automatic Stay Filed by BVT Institutional Investments, Inc. and U.S. Retail Income Fund, VIII-D, L.P. filed by Paul Vincent Shalhoub of Willkie Farr & Gallagher LLP on behalf of LandAmerica Assessment Corporation. (Docket No. 1122).**

Replies Filed: None.

Related Filings: None.

Status: In the event BVT Institutional Investments Inc.'s motion to expedite is granted, the hearing with respect to this matter will go forward.

**E. Adversary Proceedings**

**None.**

Dated: March 18, 2009  
Richmond, Virginia

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